

LENORE AASENG
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December 7, 2009

Secretary of State
State Capitol
500 East Capitol, Suite 204
Pierre, South Dakota 57501-5077

Attn: Monae Johnson

Re: \$45,100,000 Water Revenue Bonds
Series 2009
City of Rapid City, South Dakota

Dear Sir/Madam:

Pursuant to the terms of SDCL 6-8B-19, we enclose for filing an original and one copy of the Bond Information Statement for the above issue, together with a check for \$10.00 in payment of the filing fee.

We would appreciate your returning a stamped copy of the Bond Information Statement in the enclosed self-addressed envelope.

Sincerely,



Lenore Aaseng
Senior Paralegal

Enclosures

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DEC - 9 2009
S.D. SEC. OF STATE

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Rapid City
2. Designation of issue: Water Revenue Bonds, Series 2009
3. Date of issue: December 2, 2009
4. Purpose of issue: finance improvements to the City's municipal water utility
5. Type of bond: Water Revenue
6. Principal amount and denomination of bond: \$45,100,000; \$5,000
7. Paying dates of principal and interest:

Principal: November 1 in the years 2017 through 2025, 2029 and 2039

Interest: May 1 and November 1, commencing May 1, 2010

(over)

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8. Amortization schedule:

<u>Maturity</u>	<u>Principal Amount</u>	<u>Interest Rate</u>
11/01/2017	\$120,000	4.00%
11/01/2018	275,000	4.25%
11/01/2019	690,000	5.00%
11/01/2020	1,350,000	5.00%
11/01/2021	1,415,000	5.00%
11/01/2022	1,470,000	5.00%
11/01/2023	1,545,000	5.00%
11/01/2024	1,625,000	5.00%
11/01/2025	1,705,000	5.00%
11/01/2026 *	1,790,000	5.00%
11/01/2027 *	1,880,000	5.00%
11/01/2028 *	1,975,000	5.00%
11/01/2029	2,070,000	5.00%
11/01/2030 *	2,215,000	5.25%
11/01/2031 *	2,330,000	5.25%
11/01/2032 *	2,350,000	5.25%
11/01/2033 *	2,475,000	5.25%
11/01/2034 *	2,605,000	5.25%
11/01/2035 *	2,740,000	5.25%
11/01/2036 *	2,885,000	5.25%
11/01/2037 *	3,035,000	5.25%
11/01/2038 *	3,195,000	5.25%
11/01/2039	3,360,000	5.25%

**Mandatory sinking fund payments.*

9. Interest rate or rates, including total aggregate interest cost: Interest rates, see 8 above;
total aggregate interest cost: \$50,615,634.48.

This is to certify that the above information pertaining to the

City of Rapid City, South Dakota
(name of public body, authority or agency)

is true and correct on this 2nd day of December, 2009.

By: 
Its: Finance Officer